

希華法人說明會 2025

SIWARD Company Presentation

智慧創新！ 趨動未來！



Agenda



➤ 2025 營運報告



➤ Q&A



主 講 人

業務副總 張佑安

• 2025營運報告



Photolithography - Zhunan

- Photolithography process wafer design center
- Manufacturing site (Photolithography wafer for 32.768 kHz, small size & high freq. crystal and OSC)

HQs - Taichung

- RD center
- Major manufacturing site
- Sales office

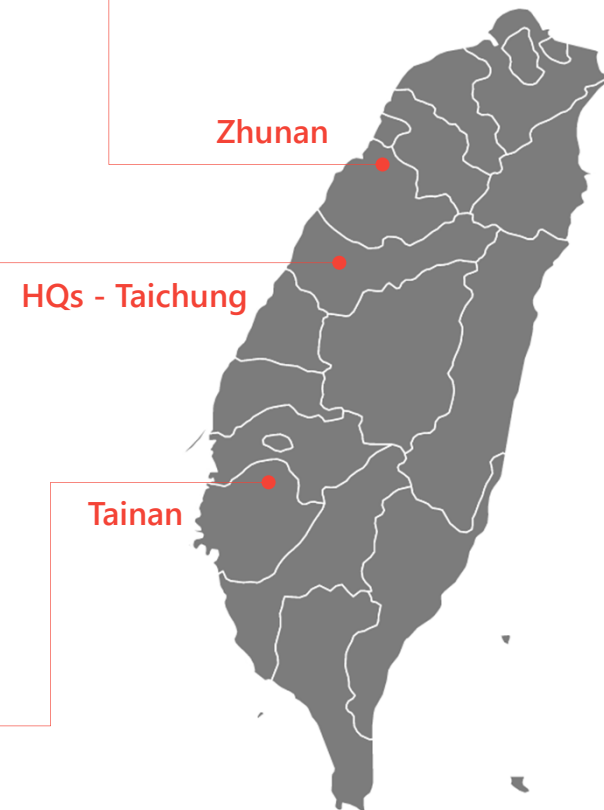


Quartz Bar - Tainan

- Synthetic quartz bar growing
- Manufacturing site (KHz)



Major 生產據點



產品組合 原料到終端產品兼備

Quartz
&
Wafer

Crystal

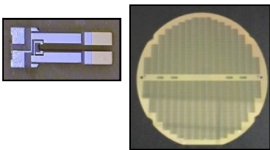
Oscillator

Synthetic
Quartz



Tuning Fork
Wafer

3" MEMS Wafer Processing



Seam Seal



Tuning Fork
(32.768 KHz)



Thermistor (TSX)



OSC



VCXO



TCXO



(VC)TCXO



產品應用



Networking

Wi-Fi router, Switch
, Gateway, FWA, Smart
Home devices

IoT & Wearable

IoT, wearables, BT, TWS,
GPS/GNSS, Modules

Mobile

4G LTE, 5G mobile phone

PC & Consumers

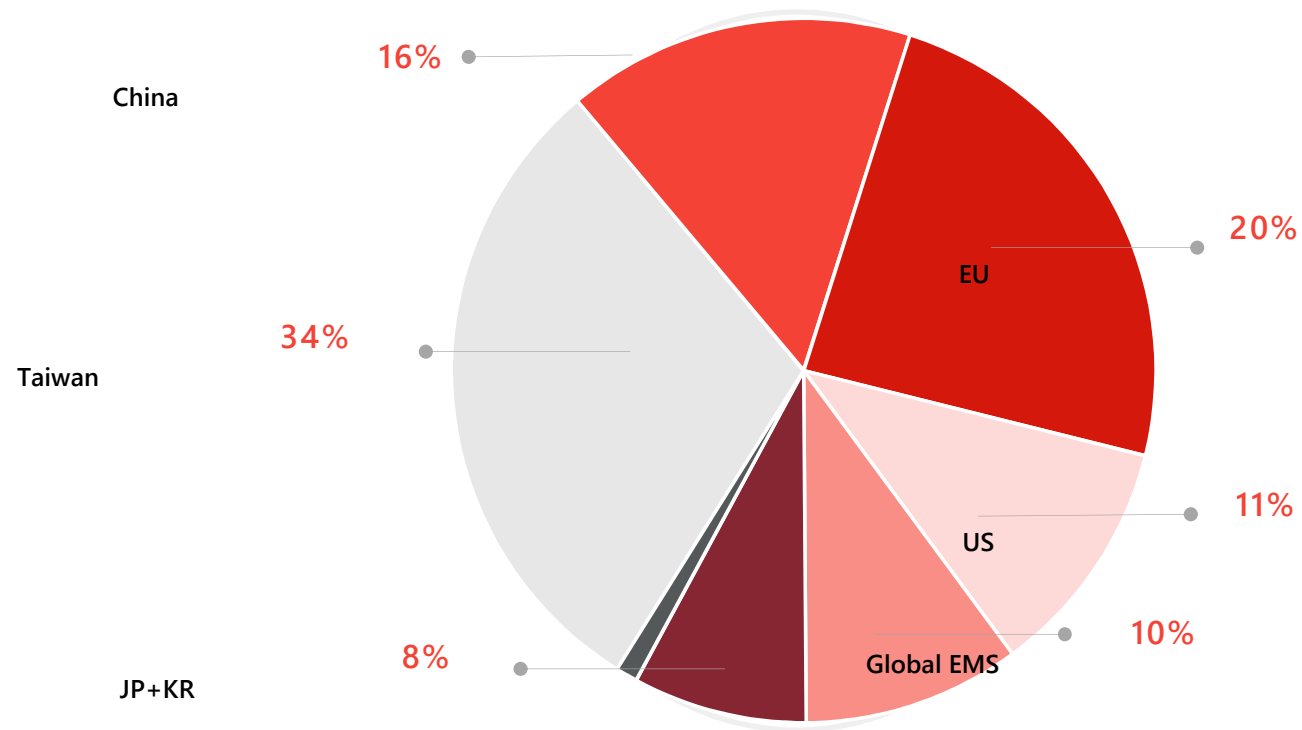
NB, retail, gaming, server,
consumer electronics

Automotive

EV, TPMS, Infotainment

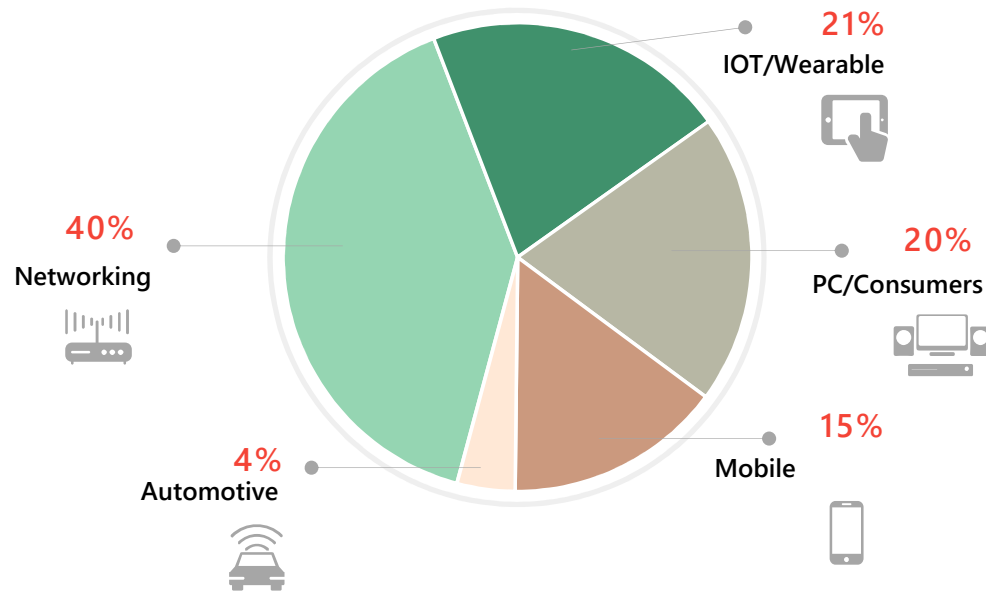
2025 產業營收占比

Global sales by region



2025 產業營收占比

Global sales by **application**



• 財務報告

財務指標、財務績效

資產負債表

單位:新台幣仟元	2024.9.30	2024.12.31	2025.9.30
流動資產	2,253,349	2,300,353	2,216,749
資產總額	4,519,567	4,474,489	4,551,815
流動負債	600,889	591,684	503,000
負債總額	794,888	759,867	836,990
權益總額	3,724,679	3,714,622	3,714,825
負債比率	18%	17%	18%
流動比率	375%	389%	441%
速動比率	219%	226%	249%
每股淨值	23.32	23.26	23.27

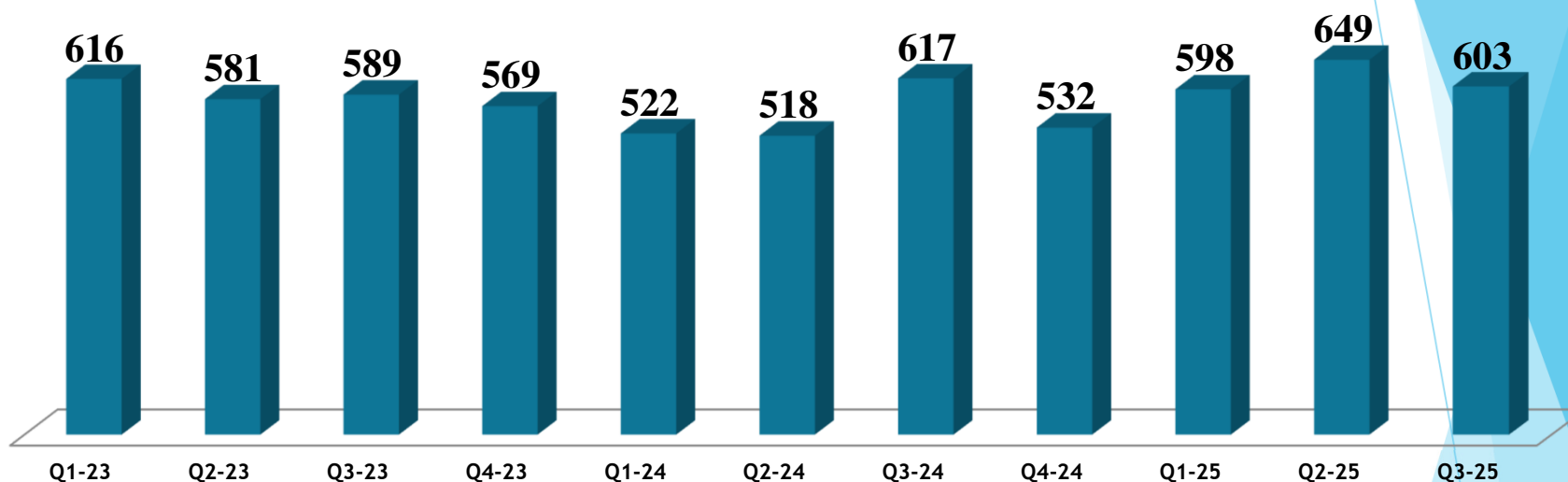
綜合損益表

單位:新台幣仟元	2024.1.1 ~ 2024.9.30	2025.1.1 ~ 2025.9.30	成長率(%)	2023	2024	成長率(%)
營業收入	1,657,388	1,850,761	11.7%	2,355,394	2,189,460	-7.0%
營業毛利	332,485	299,987	-9.8%	646,361	428,925	-33.6%
營業利益	77,963	44,058	-43.5%	279,148	86,697	-68.9%
稅前淨利	134,804	47,973	-64.4%	343,357	195,672	-43.0%
稅後淨利	110,555	42,146	-61.9%	260,742	157,637	-39.5%
毛利率(%)	20.1%	16.2%	-19.2%	27.4%	19.6%	-28.6%
營業利率(%)	4.7%	2.4%	-49.4%	11.9%	4.0%	-66.6%
淨利率(%)	6.7%	2.3%	-65.9%	11.1%	7.2%	-35.0%
權益報酬率	2.8%	1.1%	-59.9%	6.4%	4.0%	-36.5%
每股盈餘	0.69	0.26	-62.3%	1.64	0.99	-39.6%

每季財務績效-營業收入

Revenue

Unit: NTD Million



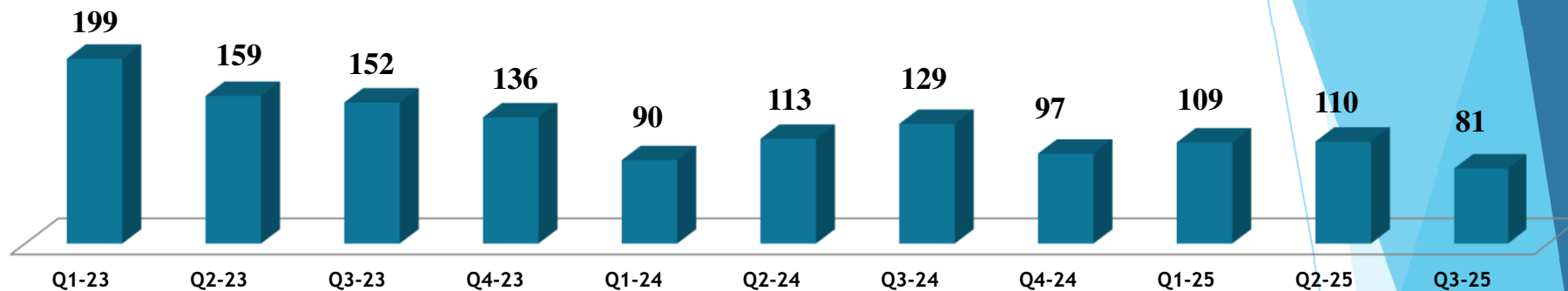
	Q1-23	Q2-23	Q3-23	Q4-23	Q1-24	Q2-24	Q3-24	Q4-24	Q1-25	Q2-25	Q3-25
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Revenue(QoQ)	-8.7%	-5.7%	1.4%	-3.4%	-8.3%	-0.8%	19.1%	-13.8%	12.4%	8.5%	-7.1%
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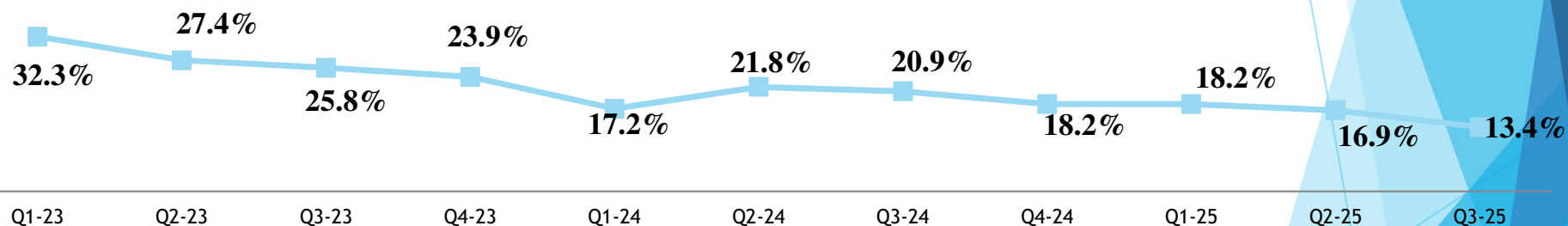
Revenue(YoY)	-25.4%	-36.7%	30.3%	-15.7%	-15.3%	-10.8%	4.8%	-6.5%	14.6%	25.3%	-2.3%
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每季財務績效-營業毛利

Unit: NTD Million



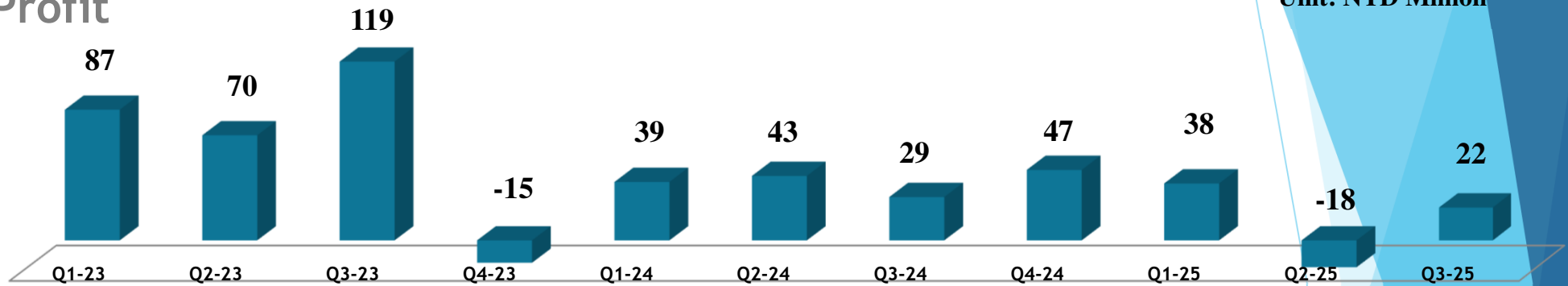
Gross Profit Rate



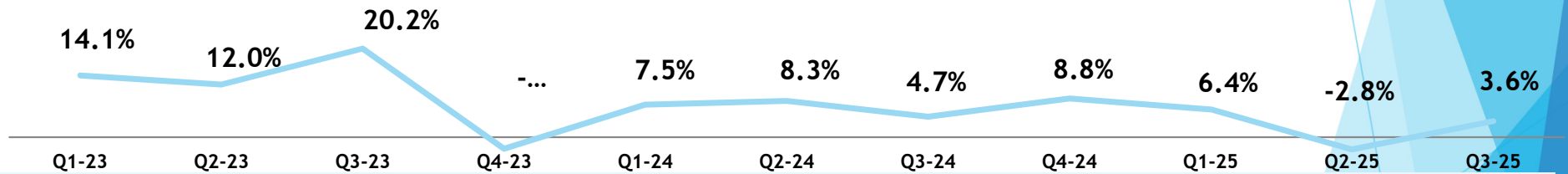
	Q1-23	Q2-23	Q3-23	Q4-23	Q1-24	Q2-24	Q3-24	Q4-24	Q1-25	Q2-25	Q3-25
Gross Profit (QoQ)	-22.6%	-20.1%	-4.4%	-10.5%	-33.8%	25.6%	14.2%	-24.8%	12.4%	0.9%	-26.4%
Gross Profit (YoY)	-30.9%	-55.3%	-56.6%	-47.1%	-54.8%	-28.9%	-15.1%	-28.7%	21.1%	-2.7%	-37.2%

每季財務績效-稅後利益

Net Profit



Net Profit Rate



	Q1-23	Q2-23	Q3-23	Q4-23	Q1-24	Q2-24	Q3-24	Q4-24	Q1-25	Q2-25	Q3-25
Net Profit (QoQ)	-3.3%	-19.5%	70.0%	-112.6%	360.0%	10.3%	-32.6%	62.1%	-19.1%	-147.4%	222.2%
Net Profit (YoY)	-47.3%	-70.8%	-56.4%	-116.7%	-55.2%	-38.6%	-75.6%	413.3%	-2.6%	-141.9%	-24.1%

- Q&A

Thank You
for your attention!

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